(On Bank Letterhead)

SAMPLE TEXT ONLY

Date :

To : ACCOUNT HOLDER

Reference : BANK CONFIRMATION/ UNDERTAKING LETTER

ISSUANCE STANDBY LETTER OF CREDIT (SBLC)/BANK GUARANTEE (BG)

Account Number :

Account Name :

Account Signatories :

Confirming Bank XXXXXXXXX

Beneficiary XXXXXXXXXXXXXXX

We (Bank Name) located at (full Bank address) hereby confirm with full Bank responsibility and value and withlegal liability, that we are ready, willing and able to issue a **Standby Letter of Credit (SBLC)/Bank Guarantee (BG)** as per your instructions in the amount of USD/EURO x,xxx,xxx,xxx,.00 (x billion, xxxxxxxxxxxxxxxx United States Dollars/EUROS). This **SBLC/BG** is to be sent via Swift MT-760 with a Pre-advice to be sent via MT-799 with full banking responsibility to the above Beneficiary.

We further confirm that this **SBLC/BG** will be fully cash-backed and of good, clean, cleared, non-criminal origin, free of any liens or encumbrances and legally earned and that the holder of (Country) Passport Number xxxxxxxxxx is the applicant recorded as the authorized signatory on the above referenced account.

The Swift MT-799 and MT-760 verbiage will be as per Appendix A and B

attached hereto. This letter may be verified on a bank-to-bank basis.

Bank Officer Name Bank Officer Name

Title Title

Officer Number Officer Number

Bank Seal